

**China International Capital Corporation
Hong Kong Securities Limited**
29/F, One International Finance Centre
1 Harbour View Street,
Central, Hong Kong

**The Board of Directors
Softcare Limited**

Cricket Square
Hutchins Drive
PO Box 2681
Grand Cayman KY1-1111
Cayman Islands

31 October 2025

Dear Sirs

**Re: Softcare Limited (the “Company”) – Global Offering and Listing on the Main Board
of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”)**

We, China International Capital Corporation Hong Kong Securities Limited, as a joint sponsor in respect of the proposed global offering (the “**Global Offering**”) and listing of the shares of the Company on the Main Board of the Stock Exchange, refer to the prospectus of the Company dated 31 October 2025 (the “**Prospectus**”) in connection with the Global Offering.

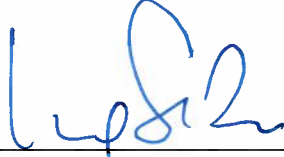
We hereby give, and confirm that we have not withdrawn, our written consent to (i) the issue of the Prospectus by the Company, with the inclusion therein of all references to our name, address and qualifications, and the opinions given by us, in the form and context in which they respectively appear in the Prospectus, and (ii) a statement of the aforesaid in the Prospectus, in the form and context in which it appears in the Prospectus.

We hereby consent to this letter being released to the Registrar of Companies in Hong Kong and the Stock Exchange for the purpose of the registration of the Prospectus and referring to it in the Prospectus. We also consent to this letter being made available on display as described in Appendix V headed “Documents Delivered to the Registrar of Companies and Documents on Display” to the Prospectus.

Unless otherwise stated, capitalized terms used in this letter shall have the same meaning as terms defined in the Prospectus.

Yours faithfully

For and on behalf of
CHINA INTERNATIONAL CAPITAL CORPORATION
HONG KONG SECURITIES LIMITED



Name: Leung Sui Pan
Title: Vice President

CITIC Securities (Hong Kong) Limited
18/F, One Pacific Place
88 Queensway
Hong Kong

The Board of Directors
Softcare Limited

Cricket Square
Hutchins Drive
PO Box 2681
Grand Cayman KY1-1111
Cayman Islands

31 October 2025

Dear Sirs

Re: Softcare Limited (the “Company”) – Global Offering and Listing on the Main Board of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”)

We, CITIC Securities (Hong Kong) Limited, as a joint sponsor in respect of the proposed global offering (the “**Global Offering**”) and listing of the shares of the Company on the Main Board of the Stock Exchange, refer to the prospectus of the Company dated 31 October 2025 (the “**Prospectus**”) in connection with the Global Offering.

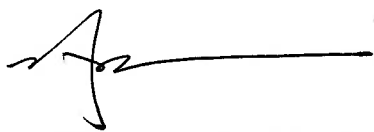
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Unless otherwise stated, capitalized terms used in this letter shall have the same meaning as terms defined in the Prospectus.

Yours faithfully

For and on behalf of
CITIC SECURITIES (HONG KONG) LIMITED

A handwritten signature in black ink, appearing to be 'Heath Kwok', written over a horizontal line.

Name: Heath Kwok
Title: Director

GF Capital (Hong Kong) Limited

27/F, GF Tower
81 Lockhart Road
Wanchai, Hong Kong

**The Board of Directors
Softcare Limited**

Cricket Square
Hutchins Drive
PO Box 2681
Grand Cayman KY1-1111
Cayman Islands

31 October 2025

Dear Sirs

Re: Softcare Limited (the “Company”) – Global Offering and Listing on the Main Board of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”)

We, GF Capital (Hong Kong) Limited, as a joint sponsor in respect of the proposed global offering (the “**Global Offering**”) and listing of the shares of the Company on the Main Board of the Stock Exchange, refer to the prospectus of the Company dated 31 October 2025 (the “**Prospectus**”) in connection with the Global Offering.

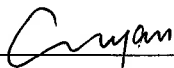
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Yours faithfully

For and on behalf of
GF CAPITAL (HONG KONG) LIMITED

A handwritten signature in black ink, appearing to read 'Weiyan', is written over a horizontal line.

Name: Weiyan GU

Title: Executive Director

October 31, 2025

The Directors
Softcare Limited
Cricket Square,
Hutchins Drive,
PO Box 2681,
Grand Cayman KY1-1111,
Cayman Islands

Dear Sirs,

We refer to the prospectus dated October 31, 2025 (the "Prospectus") issued in connection with the proposed initial listing of shares of Softcare Limited (the "Company") on the Main Board of The Stock Exchange of Hong Kong Limited, a final proof of which is attached and stamped by us on its front cover for the purpose of identification.

We hereby consent to the inclusion of our accountants' report on historical financial information of the Company and its subsidiaries (hereinafter collectively referred to as the "Group") for each of the three years ended December 31, 2024 and the four months ended April 30, 2025 and our independent reporting accountants' assurance report on the compilation of unaudited pro forma financial information of the Group, both dated October 31, 2025 in the Prospectus, and the references to our name in the form and context in which they are included.

Yours faithfully,



IMPORTANT

If you are in any doubt about any of the contents of this prospectus, you should obtain independent professional advice.



Softcare Limited 樂舒適有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 90,884,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	: 9,088,400 Shares (subject to reallocation)
Number of International Offer Shares	: 81,795,600 Shares (subject to reallocation and the Over-allotment Option)
Maximum Offer Price	: HK\$26.20 per Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal Value	: US\$0.0001 per Share
Stock Code	: 2698

*Joint Sponsors, Sponsor-Overall Coordinators, Overall Coordinators,
Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*



Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this prospectus, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this prospectus.

A copy of this prospectus, having attached thereto the documents specified in "Appendix V—Documents Delivered to the Registrar of Companies and Documents on Display," has been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission and the Registrar of Companies in Hong Kong take no responsibility as to the contents of this prospectus or any other documents referred to above.

The Offer Price is expected to be determined by agreement between the Overall Coordinators (for themselves and on behalf of the other Underwriters) and the Company on the Price Determination Date, which is expected to be on or around Thursday, November 6, 2025, but in any event, no later than 12:00 noon on Thursday, November 6, 2025. The Offer Price is expected to be not more than HK\$26.20 per Offer Share, and is expected to be not less than HK\$24.20 per Offer Share, unless otherwise announced. Applicants for the Hong Kong Offer Shares may be required to pay, on application (subject to application channels), the maximum Offer Price of HK\$26.20 per Offer Share, together with brokerage of 1.0%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%, subject to refund (subject to application channels) if the Offer Price as finally determined is less than HK\$26.20 per Offer Share. If, for any reason, the Offer Price is not agreed between the Company and the Overall Coordinators (for themselves and on behalf of the other Underwriters) by 12:00 noon on Thursday, November 6, 2025, the Global Offering (including the Hong Kong Public Offering) will not proceed and will lapse.

The Overall Coordinators (for themselves and on behalf of the other Underwriters) may, with our consent, reduce the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range below that stated in this prospectus at any time prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. In such a case, notices of the reduction in the number of Offer Shares being offered under the Global Offering and/or the indicative Offer Price range will be published on the website of the Stock Exchange at www.hkexnews.hk and on the website of the Company at www.softcarehome.com not later than the morning of the last day for lodging applications under the Hong Kong Public Offering. See "Structure of the Global Offering" and "How to Apply for Hong Kong Offer Shares" for further details.

The obligations of the Hong Kong Underwriters under the Hong Kong Underwriting Agreement are subject to termination by the Overall Coordinators (for themselves and on behalf of the other Hong Kong Underwriters) if certain grounds arise prior to 8:00 a.m. on the Listing Date. See "Underwriting—Hong Kong Underwriting Arrangements—Hong Kong Public Offering—Grounds for Termination." It is important that you refer to that section for further details.

Share certificates issued in respect of the Hong Kong Offer Shares will only become valid at 8:00 a.m. on the Listing Date, provided that the Global Offering has become unconditional in all respects (including the Underwriting Agreements not having been terminated in accordance with their terms) at any time prior to 8:00 a.m. on the Listing Date.

Prior to making an investment decision, prospective investors should consider carefully all the information set forth in this prospectus, including but not limited to the risk factors set forth in "Risk Factors" in this prospectus.

The Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States, except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S. No public offering of the Offer Shares will be made in the United States.

ATTENTION

We have adopted a fully electronic application process for the Hong Kong Public Offering. We will not provide printed copies of this prospectus to the public in relation to the Hong Kong Public Offering.

This prospectus is available at the website of the Stock Exchange at www.hkexnews.hk and our website at www.softcarehome.com. If you require a printed copy of this prospectus, you may download and print from the website addresses above.

October 31, 2025

CONYERS

CONYERS DILL & PEARMAN

29th Floor
One Exchange Square
8 Connaught Place
Central
Hong Kong
T +852 2524 7106 | F +852 2845 9268
conyers.com

31 October 2025

Matter No.: 1004410/111105860
(852) 2842 9588
Lilian.Woo@conyers.com

The Directors
Softcare Limited
Cricket Square
Hutchins Drive PO Box 2681
Grand Cayman KY1-1111
Cayman Islands

Dear Sirs,

Re: **Softcare Limited** 乐舒适有限公司 (the “Company”)

We refer to the prospectus dated 31 October 2025 (the “**Prospectus**”) in respect of an offer of shares in the Company on the Main Board of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

We hereby give, and have not withdrawn, our consent to the issue of the Prospectus and the inclusion therein of references to our name, and of the summary of certain aspects of Cayman Islands company law, in the form and context in which they appear.

We also consent to our letter of advice summarizing certain aspects of Cayman Islands company law dated the date hereof and this letter being made available on display of the website of the Stock Exchange and the website of the Company as described in the section headed “Documents on Display” in Appendix V to the Prospectus.

Yours faithfully,



Conyers Dill & Pearman

Partners: Piers J. Alexander, Crystal C. Au-Yeung, Christopher W. H. Bickley, Peter H. Y. Ch'ng, Anna W. T. Chong, Angie Y. Y. Chu, Vivien C. S. Fung, Richard J. Hall, Norman Hau, Wynne Lau, Ryan A. McConvey, Teresa F. Tsai, Flora K. Y. Wong, Lilian S. C. Woo

Consultant: David M. Lamb

BERMUDA | BRITISH VIRGIN ISLANDS | CAYMAN ISLANDS

Commerce & Finance Law Offices

12-15th Floor, China World Office 2
No. 1 Jianguomenwai Avenue
Beijing 100004
PRC

Date: October 31, 2025

BY HAND

The Board of Directors
Softcare Limited
31/F, Tower Two
I Matheson Street
Causeway Bay
Hong Kong

Dear Sirs,

Softcare Limited (the "Company")

Listing on the Main Board of The Stock Exchange of Hong Kong Limited (the "Proposed Listing")

We refer to the prospectus of the Company dated October 31, 2025 (the "Prospectus") in connection with the proposed Global Offering and listing of the shares of the Company on the Stock Exchange.

We hereby give our consent and confirm that we have not withdrawn our consent to the issue of the Prospectus and the inclusion therein of, and all references to, our name and our report, in the form and context in which they respectively appear in the Prospectus.

We hereby consent to (a) a copy of this letter and our legal opinion being on display as described in the Prospectus and (b) this letter being filed with the Registrar of Companies in Hong Kong and The Stock Exchange of Hong Kong Limited for the purpose of the registration of the Prospectus.

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Yours faithfully,

Commerce & Finance Law Offices

Commerce & Finance Law Offices



Date: October 31, 2025

BY HAND

The Board of Directors
Softcare Limited
31/F, Tower Two
1 Matheson Street
Causeway Bay
Hong Kong

Dear Sirs,

Softcare Limited (the "Company")
Listing on the Main Board of The Stock Exchange of Hong Kong Limited (the "Proposed Listing")

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Yours faithfully,

For and on behalf of



D2A

Société Civile Professionnelle d'Avocats

contact@scpad2a.org

Nicolin Assogba

Partner

JING & PARTNERS
ATTORNEYS AT LAW

535, Rue AFCODI
Off MRS Njo Njo Bonapriso
P.O. Box 1245 Douala, Cameroon.

Date: October 31, 2025

BY HAND

The Board of Directors
Softcare Limited
31/F, Tower Two
1 Matheson Street
Causeway Bay
Hong Kong

Dear Sirs,

Softcare Limited (the "Company")
Listing on the Main Board of The Stock Exchange of Hong Kong Limited (the "Proposed Listing")

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Yours faithfully,

For and on behalf of
JING & Partners



Name: Camilla JING
Title: Associate

JING & PARTNERS

Avocats à la Cour
537 Rue AFCODI
Off Mrs: Njo-Njo. Bonapriso
P.O. Box 1245 Douala, Cameroon
Tel. (237) 233 43 36 71 / Fax (237) 233 42 89 68
www.jingpartners.com

Kwaliance
The One Building, 4th Floor,
33 Canebière Street, Abidjan Cocody Danga
Republic of Côte d'Ivoire

Date: October 31, 2025

BY HAND

The Board of Directors
Softcare Limited
31/F, Tower Two
I Matheson Street
Causeway Bay
Hong Kong

Dear Sirs,

**Softcare Limited (the "Company")
Listing on the Main Board of The Stock Exchange of Hong Kong Limited (the "Proposed Listing")**

We refer to the prospectus of the Company dated October 31, 2025 (the "Prospectus") in connection with the proposed Global Offering and listing of the shares of the Company on the Stock Exchange.

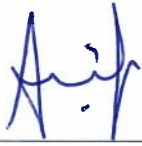
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Yours faithfully,

For and on behalf of
Kwaliance

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Name: Boua Doux Didier
Title: Managing Partner

Consortium Legal
Avante Building, Number 3-13
Llama del Bosque street
Antiguo Cuscatlán, La Libertad
El Salvador

Date: October 31, 2025

BY HAND

The Board of Directors
Softcare Limited
31/F, Tower Two
I Matheson Street
Causeway Bay
Hong Kong

Dear Sirs,

Softcare Limited (the "Company")
Listing on the Main Board of The Stock Exchange of Hong Kong Limited (the "Proposed Listing")

We refer to the prospectus of the Company dated October 31, 2025 (the "Prospectus") in connection with the proposed Global Offering and listing of the shares of the Company on the Stock Exchange.

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Yours faithfully,

For and on behalf of



Name: Oscar Samour Santillana

Title: Partner

Consortium Legal – El Salvador

 BENTSI-ENCHILL
LE TSA & ANKOMAH

Date: October 31 2025

BY HAND

The Board of Directors
Softcare Limited
31/F, Tower Two
1 Matheson Street
Causeway Bay
Hong Kong

Dear Sirs,

Softcare Limited (the “Company”)
Listing on the Main Board of The Stock Exchange of Hong Kong Limited (the “Proposed Listing”)

We refer to the prospectus of the Company dated October 31, 2025 (the “**Prospectus**”) in connection with the proposed Global Offering and listing of the shares of the Company on the Stock Exchange.

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LEGAL PRACTITIONERS, NOTARIES PUBLIC & TRADEMARK AGENTS

Ace Anan Ankamah
Seth Asante
Susan B. A. Kumapley

4 Momotse Avenue
Adabraka, Accra
P. O. Box GP 1632
Accra, Ghana
Digital Address: GA-073-2077

Tel +233 30 2208888
+233 30 2221171
+233 30 2224612
+233 30 2229396
Fax +233 30 2208901

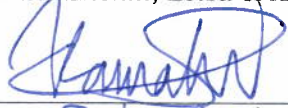
Website www.bentsienchill.com
Email info@bentsienchill.com

Member
LexMundi
INTERNATIONAL NETWORK OF
INDEPENDENT LEGAL PRACTITIONERS
LEXAfrica
THE AFRICAN NETWORK OF
INDEPENDENT LEGAL PRACTITIONERS

Yours faithfully,

For and on behalf of

Bentsi-Enchill, Letsa & Ankomah

A handwritten signature in blue ink, appearing to read 'Frank Nimako Akomah', written over a horizontal line.

Name: *Frank Nimako Akomah*

Title: *Partner*

ONC Lawyers
19th Floor, Three Exchange Square
8 Connaught Place, Central
Hong Kong

Date: October 31, 2025

BY HAND

The Board of Directors
Softcare Limited
31/F, Tower Two
I Matheson Street
Causeway Bay
Hong Kong

Dear Sirs,

Softcare Limited (the "Company")
Listing on the Main Board of The Stock Exchange of Hong Kong Limited (the "Proposed Listing")

We refer to the prospectus of the Company dated October 31, 2025 (the "Prospectus") in connection with the proposed Global Offering and listing of the shares of the Company on the Stock Exchange.

We hereby give our consent and confirm that we have not withdrawn our consent to the issue of the Prospectus and the inclusion therein of, and all references to, our name and our report, in the form and context in which they respectively appear in the Prospectus.

We hereby consent to (a) a copy of this letter and our legal opinion being on display as described in the Prospectus and (b) this letter being filed with the Registrar of Companies in Hong Kong and The Stock Exchange of Hong Kong Limited for the purpose of the registration of the Prospectus.

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Yours faithfully

For and on behalf of
ONC Lawyers



Name: Ms. Angel Wong
Title: Partner



EXPERT CONSENT LETTER

Date: October 31, 2025

BY HAND

The Board of Directors
Softcare Limited
31/F, Tower Two
1 Matheson Street
Causeway Bay
Hong Kong

Dear Sirs,

Softcare Limited (the "Company")
Listing on the Main Board of The Stock Exchange of Hong Kong Limited (the "Proposed Listing")

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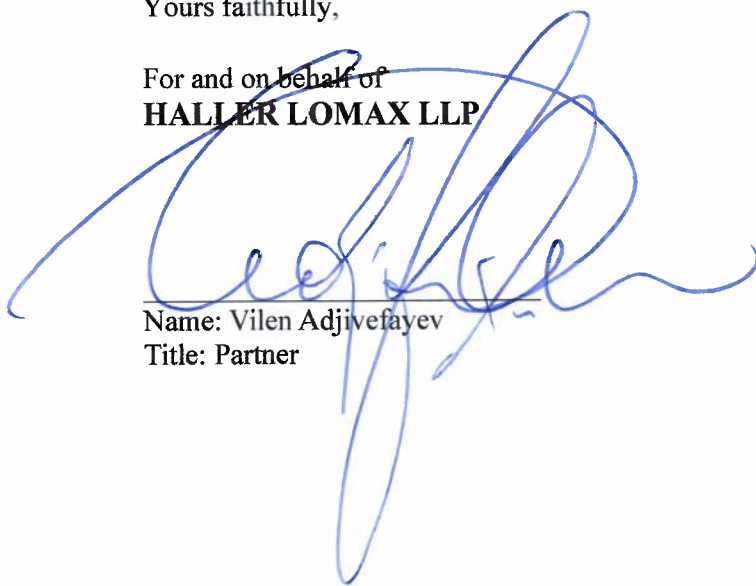
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Yours faithfully,

For and on behalf of

HALLER LOMAX LLP



Name: Vilen Adjivefayev

Title: Partner

Our Reference: RTH/JM/6238555
Direct Line: +254 20 503 1600
Email Address: richard.harney@bowmanslaw.com
joyce.mbui@bowmanslaw.com

Date: *October 31, 2025*

The Board of Directors
Softcare Limited
31/F, Tower Two
1 Matheson Street
Causeway Bay
Hong Kong

Dear Sirs

Softcare Limited (the "Company") Listing on the Main Board of The Stock Exchange of Hong Kong Limited

We refer to the prospectus of the Company dated *October 31*, 2025 (the "Prospectus") in connection with the proposed Global Offering and listing of the shares of the Company on the Stock Exchange.

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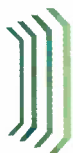
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BOWMANS

Yours faithfully

Richard Harney
Coulson Harney LLP



ESTUDIO
MUÑOZ

MUÑOZ
OLAYA
MELÉNDEZ
CASTRO
ONO
& HERRERA
Abogados

Date: October 31, 2025

BY HAND

The Board of Directors
Softcare Limited
31/F, Tower Two
1 Matheson Street
Causeway Bay
Hong Kong

Dear Sirs,

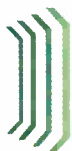
Softcare Limited (the “Company”)
Listing on the Main Board of The Stock Exchange of Hong Kong Limited (the “Proposed Listing”)

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ESTUDIO
MUÑOZ

MUÑOZ
OLAYA
MELÉNDEZ
CASTRO
ONO
& HERRERA
Abogados

Yours faithfully,

For and on behalf of

Estudio Muñoz, Olaya, Meléndez, Castro, Ono & Herrera Abogados



Name: Carlos Enrique Arata Delgado

Title: Senior Partner



**MAME ADAMA
GUEYE & PARTNERS**

ASSOCIÉS

Mame Adama Gueye
Mansour Hane
Nziengui Alioune Mboup
Adama Traore

Date: October 31, 2025

BY HAND

The Board of Directors
Softcare Limited
31/F, Tower Two
1 Matheson Street
Causeway Bay
Hong Kong

Dear Sirs,

Softcare Limited (the "Company")
Listing on the Main Board of The Stock Exchange of Hong Kong Limited (the "Proposed Listing")

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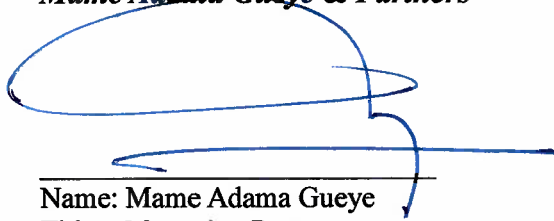
☎ contact@magp.sn
☎ +221 33 922 66 86
☎ +221 78 593 66 66
🌐 www.magp.sn

Résidence Kër Diaba, Rue MZ 81 X MZ 94,
Mermoz Pyrotechnie Dakar, Sénégal
NINEA : 008378136 2V7

Yours faithfully,

For and on behalf of

Mame Adama Gueye & Partners

A handwritten signature in blue ink, consisting of a large, stylized loop followed by a horizontal line and a vertical stroke.

Name: Mame Adama Gueye

Title: Managing Partner

Bowmans Tanzania Limited
2nd Floor, The Luminary
Cnr Haile Selassie and Chole Roads
Masaki, Dar es Salaam
PO Box 78552, Dar es Salaam
Tanzania

Date: October 31, 2025

BY HAND

The Board of Directors
Softcare Limited
31/F, Tower Two
I Matheson Street
Causeway Bay
Hong Kong

Dear Sirs,

**Softcare Limited (the "Company")
Listing on the Main Board of The Stock Exchange of Hong Kong Limited (the "Proposed Listing")**

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BOWMANS

Yours faithfully,

BOWMANS TANZANIA LIMITED

P. O. Box 78552



Hadeef & Partners LLC
Level 5, Building 3
Emaar Square, Downtown Dubai
PO Box 37172
Dubai, UAE

Date: October 31, 2025

BY HAND

The Board of Directors
Softcare Limited
31/F, Tower Two
I Matheson Street
Causeway Bay
Hong Kong

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Yours faithfully

A handwritten signature in black ink, consisting of a stylized 'H' followed by a series of loops and a final flourish.

HADEF & PARTNERS LLC

AF Mpanga Advocates
4th Floor, DFCU Towers
26 Kyadondo Road, Nakasero, Kampala
PO Box 1520, Kampala
Uganda

Date: October 31, 2025

BY HAND

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31/F, Tower Two
I Matheson Street
Causeway Bay
Hong Kong

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Yours faithfully,

For and on behalf of
AF MPANGA ADVOCATES,



Name: **WILLIAM KASOZI**
Title: **Partner**

Advocates Arbitrators Trademark and Patent Agents Notaries Public Commissioners of Oaths

Partners: DFK Mpanga | EK Wiltshire | FJ Mpanga | W Kasozi | DN Gantungo | BJ Kaiule | R Katema **Senior Associates** | J Kiwanda | Y Mawanda | A Katumba | D Kuteesa | B Kisita | R Asaba | V Mbekeka | HM Nsubuga **Associates** | E Wasswa | JB Kagere | P Kunsu | A Sekibemae | **88 Baine Junior Associates** | AR Nakiwala | J Kaddu | N Luyigga | F Mujirawa | D Namugga



October 31, 2025

BY HAND

The Board of Directors
Softcare Limited
31/F, Tower Two
1 Matheson Street
Causeway Bay
Hong Kong

Chibesakunda & Co.

CCO House, Stand No. 2374
Kelvin Siwale Road
P.O. Box 30279, Lusaka,
Zambia

T +260 211366400/40
E cco@cco.co.zm
W www.dlapiperafrica.com

Dear Sirs,

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Partners: Mwelwa Chibesakunda, Chikosola Chuula, Eustrace Ngoma, Mutale Kasonde, Louise Chilepa, Chilombo Malama-Chijikwa, Chansa Kayumba, Chishimba Kachasa, John Ngisi.

Legal Directors: Charles J Mumba, Karen Mutale Mumbi.

Senior Associates: Mulenga Kapapula, Mahenga Mahenga, Amusa G. Akapelwa.

Associates: Robert Siulapwa, Towela Musukwa, Valentine S Mwanza, Gomezgani Chiumya, Tito Mwanjemena, Denzel DeJohn.

Chibesakunda & Co. is a partnership practising law in Zambia. Its place of business is at CCO House, Stand No. 2374 Kelvin Siwale Road, P.O.Box 30279, Lusaka, Zambia. **Chibesakunda & Co** is a member of DLA Piper Africa, a Swiss Verein whose members are comprised of independent law firms in Africa working with DLA Piper. Further information on Chibesakunda & Co., DLA Piper Africa and DLA Piper can be found at www.dlapiperafrica.com.

Yours faithfully,

For and on behalf of
Chibesakunda & Co.

Chansa

Name: **CHANSA KAYUMBA**

Title: **PARTNER**

DLA Piper Singapore Pte. Ltd.

80 Raffles Place
UOB Plaza 1, #48-01
Singapore

Date: October 31, 2025

BY HAND

The Board of Directors
Softcare Limited
31/F, Tower Two
I Matheson Street
Causeway Bay
Hong Kong

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Yours faithfully,

For and on behalf of
DLA Piper Singapore Pte. Ltd.



Name: Nathan Bush
Title: Partner

Date: October 31, 2025

BY HAND

The Board of Directors
Softcare Limited
31/F, Tower Two
1 Matheson Street
Causeway Bay
Hong Kong

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Yours faithfully,

For and on behalf of
Frost & Sullivan Limited



Name: Terry Tse
Title: Consulting Director